

October 8, 2021

आश्विन - शुक्लपक्ष - द्वितीया
विक्रम सम्वत् २०७८

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 500171

Dear Sir/Madam,

Reference: Reconciliation of Share Capital Audit Certificate for the quarter ended September 30, 2021.

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2021 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in practice.

Kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Limited



Bhuneshwar Mishra
Sr. GM-Sustainability & Company Secretary

Sandhya Borase

B.Com, ACS

Practising Company Secretary

501 / 80, Ranjiv, Sher-E Punjab Society, Mahakali Caves Road, Andheri (E), Mumbai - 400 093. • Tel. : 2831 6196 • E-mail : sborase@gmail.com

To
Board of Directors
GHCL Limited
GHCL House,
Opp. Punjabi Hall,
Near Navrangpura,
Ahmedabad.

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by GHCL Limited and Link Intime India Private Limited, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 and circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India and Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended). In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the Reconciliation of Share Capital Audit Report annexed herewith (in the format prescribed by The Stock Exchange, Mumbai) for the quarter ended 30thSeptember, 2021.

Place: Mumbai
Date: October 8, 2021

Sandhya Borase

UDIN: A008353C001118550



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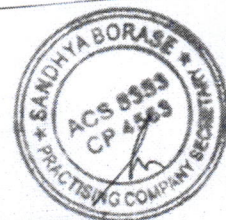
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Reconciliation of Share Capital Audit Report

1.	For Quarter Ended	: 30 th September, 2021	
2.	ISIN	: INE 539A01019	
3.	Face Value	: Rs.10 each	
4.	Name of the Company	: GHCL Limited	
5.	Registered Office Address	: "GHCL House", Opp. Punjabi Hall, Near Navrangpura, Navrangpura, Ahmedabad, (Gujarat)	
6.	Correspondence Address	: B 38, Institutional Area, Sector 1, Noida (UP)	
7.	Telephone & Fax No.	: 0120-2535335	
8.	Email Address	: secretarial@ghcl.co.in	
9.	Names of the Stock Exchange where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of shares	% of total Issued capital
10.	Issued Capital	9,53,50,786	100%
11.	Listed Capital (Exchange wise)	9,53,50,786	BSE
	(as per Company records)	9,53,50,786	NSE
12.	Held in Dematerialised form in CDSL	1,47,17,414	15.44
13.	Held in Dematerialised form in NSDL	7,83,54,590	82.17
14.	Physical	22,78,782	2.39
15.	Total No. of shares (12+13+14)	9,53,50,786	100
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	Not Applicable	
17.	Certifying the details of change in share capital during the quarter under consideration as per Table below :		
	Particulars	No. of shares	Applied/ Listed on Whether Whether
	***		Not applied Stock intimated intimated



		For listing exchange to CDSL to NSDL
	In principal approval pending for SE (Specify names)	
	*** Rights, Bonus, Preferential issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)	<p>Nomination and Remuneration Committee of the Company in its meeting held on July 15, 2021, had made allotment of 3,37,500 (Three Lakhs Thirty Seven Thousands and Five Hundred) Equity Shares of Rs. 10 each to forty one employees (including three KMPs) of the Company against exercise of Stock Options pursuant to GHCL ESOS 2015.</p> <p>In this regard, the Company got final Listing & Trading approval for said 3,37,500 equity shares from NSE & BSE vide their letters dated August 3, 2021 (effective from August 4, 2021).</p> <p>Pursuant to above allotment of 3,37,500 Equity Shares, the Issued & Paid-up Capital of the Company stands increased from Rs. 95,01,32,860/- consisting of 9,50,13,286 equity shares of Rs. 10/- each to Rs. 95,35,07,860/- consisting of 9,53,50,786 equity shares of Rs. 10/- each.</p>
18.	Register of Members is updated (Yes/No)	YES
	If not updated upto which date	
19.	Reference of previous quarter with regards to excess dematerialised shares if any	Not Applicable
20.	Has the Company resolved the matter in point No.19 above in the current quarter? If not reason why?	Not Applicable
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: *	
	* The delay is calculated from the date of receipt of documents	



Sandhya Borase

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Practising Company Secretary

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	Total no. of demat Requests	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	----
	Pending for more than 21 days	NIL	NIL	----
22.	Name, Telephone & Fax No. of Compliance Officer Of the Co.	: Mr. Bhuneshwar Mishra Company Secretary and Compliance Officer		
		Phone : 0120 2535335/ 0120 4939900		
		Fax : 0120 2535209 / 0120 4939902		
23.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor	: Ms. Sandhya Borase, Practising Company Secretary, 501, Ranjiv, Plot No. 80, Sher E Punjab Society, Mahakali Caves Road, Andheri (East), Mumbai 400 093 Tel : 28316196 CP 4563		
24.	Appointment of common agency for share registry work	If yes, name & address : YES LinkIntime India Private Limited (Formerly Intime Spectrum Registry Limited) C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400083		
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	During the quarter, Secured Creditors of GHCL Limited in their meeting held on July 8, 2021, approved the Scheme of Arrangement for demerger of Textiles Business of the Company.		

