



January 6, 2022

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 500171

Dear Sir/Madam,

Reference: Reconciliation of Share Capital Audit Certificate for the quarter ended December 31, 2021.

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2021 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in practice.

Kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Limited

Bhwneshwar Mishra
Sr. GM-Sustainability & Company Secretary

Sandhya Borase

B.Com, ACS

Practising Company Secretary

501 / 80, Ranjiv, Sher-E Punjab Society, Mahakali Caves Road, Andheri (E), Mumbai - 400 093. • Tel. : 2831 6196 • E-mail : sborase@gmail.com

To
Board of Directors
GHCL Limited
GHCL House,
Opp. Punjabi Hall,
Near Navrangpura,
Ahmedabad.

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by GHCL Limited and Link Intime India Private Limited, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 and circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India and Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended). In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the Reconciliation of Share Capital Audit Report annexed herewith (in the format prescribed by The Stock Exchange, Mumbai) for the quarter ended 31st December, 2021.

Place: Mumbai
Date: January 5, 2022

UDIN: A008353C002054782

Sandhya Borase



Reconciliation of Share Capital Audit Report

1.	For Quarter Ended	: 31 st December, 2021			
2.	ISIN	: INE 539A01019			
3.	Face Value	: Rs.10 each			
4.	Name of the Company	: GHCL Limited			
5.	Registered Office Address	: "GHCL House", Opp. Punjabi Hall, Near Navrangpura, Navrangpura, Ahmedabad, (Gujarat)			
6.	Correspondence Address	: B 38, Institutional Area, Sector 1, Noida (UP)			
7.	Telephone & Fax No.	: 0120-2535335			
8.	Email Address	: secretarial@ghcl.co.in			
9.	Names of the Stock Exchange where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)			
		Number of shares	% of total Issued capital		
10.	Issued Capital	9,53,50,786	100%		
11.	Listed Capital (Exchange wise)	9,53,50,786	BSE		
	(as per Company records)	9,53,50,786	NSE		
12.	Held in Dematerialised form in CDSL	1,53,80,705	16.13		
13.	Held in Dematerialised form in NSDL	7,77,74,107	81.57		
14.	Physical	21,95,974	2.30		
15.	Total No. of shares (12+13+14)	9,53,50,786	100		
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	Not Applicable			
17.	Certifying the details of change in share capital during the quarter under consideration as per Table below :	Not Applicable			
	Particulars	No. of shares	Applied/ Not applied	Listed on Stock	Whether intimated
	***				Whether intimated



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		For listing exchange to CDSL to NSDL
	In principal approval pending for SE (Specify names)	
	*** Rights, Bonus, Preferential issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)	
18.	Register of Members is updated (Yes/No)	YES
	If not updated upto which date	
19.	Reference of previous quarter with regards to excess dematerialised shares if any	Not Applicable
20.	Has the Company resolved the matter in point No.19 above in the current quarter ? If not reason why ?	Not Applicable
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: *	
	* The delay is calculated from the date of receipt of documents	
	Total no. of demat Requests	No. of Requests No. of Shares Reasons for delay
	Confirmed after 21 days	NILNIL ----
	Pending for more than 21 days	NIL NIL----
22.	Name, Telephone & Fax No. of Compliance Officer Of the Co.	: Mr. Bhuvneshwar Mishra Company Secretary and Compliance Officer
		Phone : 0120 2535335/ 0120 4939900



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		Fax : 0120 2535209 / 0120 4939902
23.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor	: Ms. Sandhya Borase, Practising Company Secretary, 501, Ranjiv, Plot No. 80, Sher E Punjab Society, Mahakali Caves Road, Andheri (East), Mumbai 400 093 Tel : 28316196 CP 4563
24.	Appointment of common agency for share registry work	If yes, name & address : YES LinkIntime India Private Limited (Formerly Intime Spectrum Registry Limited) C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400083
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	<p>Board of Directors of GHCL Limited in their meeting held on December 6, 2021 passed necessary resolution for withdrawal of the Scheme of Arrangement between GHCL Limited (Demerged Company) and GHCL Textiles Limited (Resulting Company) involving demerger of Textiles business division (consisting of Spinning Division and Home Textiles Division) of GHCL Limited to GHCL Textiles Limited, subject to approval of Hon'ble NCLT and the withdrawal has been confirmed by the NCLT vide its Order dated December 20, 2021.</p> <p>In addition, Board of Directors of GHCL Limited had also passed the resolution for transfer of its Home Textiles business, a sub-set of Textiles business division, to Indo Count Industries Limited (Indo Count') by way of slump sale on a going concern basis, subject to receipt of requisite approvals.</p> <p>Further, the Board of Directors of GHCL Limited had also approved a new Scheme, wherein Spinning Division, a sub-set of Textiles business division, of GHCL Limited is proposed to be demerged to GHCL Textiles Limited, a wholly owned subsidiary of GHCL, subject to receipt of requisite approvals.</p>

