

April 11, 2022

चैत्र - शुक्लपक्ष दशमी
विक्रम सम्वत् २०७९

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 500171

Dear Sir/Madam,

Reference: Reconciliation of Share Capital Audit Certificate for the quarter ended March 31, 2022.

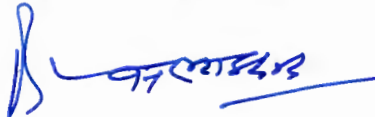
Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2022 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in practice.

Kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Limited



Bhuwneswar Mishra
Sr. GM-Sustainability & Company Secretary

SPG & ASSOCIATES

Company Secretaries

To

The Board of Directors

GHCL Limited

GHCL House, Opp Punjabi Hall

Navrangpura, Ahmedabad,

Gujarat - 380009

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

CIN : L24100GJ1983PLC006513
AUTHORIZED SHARE CAPITAL : Rs. 175,00,00,000/-
ISIN : INE 539A01019

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **GHCL Limited** (hereinafter referred as "the Company") and its Registrar & Share Transfer Agent **Link Intime India Private Limited (Formerly Known as Intime Spectrum Registry Limited)**, for issuing this certificate in accordance with **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (As amended)**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital as on **31st March 2022** is as per details given below:

| | | |
|----|--|--|
| 1. | For Quarter Ended | 31st March, 2022 |
| 2. | ISIN | INE539A01019 |
| 3. | Face Value | RS. 10 /- per share |
| 4. | Name of the Company & Registration No. | GHCL Limited L24100GJ1983PLC006513 |
| 5. | Registered Office Address | GHCL House Opp. Punjabi Hall Navrangpura, Ahmedabad, Gujarat - 380009 |
| 6. | Correspondence Address | B 38, Institutional Area, Sector 1, Noida Uttar Pradesh |
| 7. | Telephone No. | 0120-4939900 |

1005, 10th Floor, Hemkunt House, 6, Rajendra Place, New Delhi - 110 008

Phone: 9968300649, 011 40519669; E-Mail: suresh@spgindia.co.in

Website: www.spgindia.co.in



| | | | | | | |
|----|---|--|---------------------------------|---------------------------|----------------------------------|--|
| 8. | Email Address | secretarial@ghcl.co.in | | | | |
| 9. | Name of the Stock Exchanges where the Company's securities are Listed | 1. The National Stock Exchange of India Limited(NSE) 2. BSE Limited, Mumbai (BSE) | | | | |
| | | Number of Equity Shares (Face Value Rs. 10/- per share) | | | % of Total Issued Capital | |
| 10 | Issued, Subscribed and Paid-Up Capital | 9,53,50,786 | | | 100 | |
| 11 | Listed Capital(Exchange Wise) (as per Company records) | | | | | |
| | National Stock Exchange of India Limited (NSE) | 9,53,50,786 | | | 100 | |
| | BSE Limited (BSE) | 9,53,50,786 | | | 100 | |
| 12 | Held in Dematerialized form in CDSL | 1,52,30,604 | | | 15.97 | |
| 13 | Held in Dematerialized form in NSDL | 7,79,51,744 | | | 81.75 | |
| 14 | Physical | 21,68,438 | | | 2.28 | |
| 15 | Total No. of Shares | 9,53,50,786 | | | 100 | |
| 16 | Reasons for difference if any, between (10 & 11); (11 & 15) | Not Applicable | | | | |
| 17 | Certifying the details of changes in Share Capital during the quarter under consideration as per Table below: | | | | | |
| | Particulars | No. of shares | Applied/not applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL |
| | | | | | | In-principal approval pending for Stock Exchange |
| | No changes in Share Capital during the Quarter | | | | | |
| 18 | Register of Members is updated (Yes/No) (If not updated up to which date) | Yes | | | | |

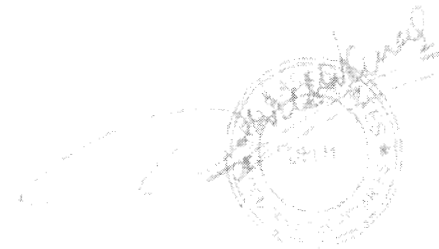


| | | | | |
|----|---|--|------------------------|---------------------------------------|
| 19 | Reference of previous quarter with regard to excess Dematerialized shares, if any | Nil | | |
| 20 | Has the Company resolved the matter mentioned in point 19 above in the current quarter if not, reasons why? | NA | | |
| 21 | Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending: | | | |
| | | Total no. of Demat requests | No. Of Requests | No. Of Shares |
| | | | | Reasons for delay |
| | | i) Confirmed after 21 days | 0 | 0 |
| | | ii) Pending for more than 21 days | 1 | 100 |
| | | | | *As mentioned below as per RTA Report |
| | Reasons for delay: The Demat Request Number generated against DP ID 12048900 on 10th March 2022 but document not received from shareholder till 31st March 2022. | | | |
| 22 | Name, Address, Fax no. of the Compliance Officer of the Company | Mr. Bhwneshwar Prasad Mishra Company Secretary and Compliance Officer GHCL Limited GHCL House Opp. Punjabi Hall Navrangpura, Ahmedabad, Gujarat - 380009 Phone: 0120 2535335/0120 4939900 Fax: 0120 2535209/ 0120 4939902 | | |
| 23 | Name & Address, Telephone & Fax No. of the Auditor | CS Suresh Pandey SPG and Associates Company Secretaries 1005, 10th Floor, Hemkunt House, 6, Rajendra Place, New Delhi - 110008 Ph: 011 - 40519669 E-Mail: suresh@spgindia.co.in | | |
| 24 | Appointment of common agency for share registry work | Link Intime India Private Limited (Formerly Known as Intime Spectrum Registry Limited) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra - 400083 Tel: 022-49186000 | | |



| | | |
|----|--|--|
| | | Fax: 022-49186060 E-mail: rnt.helpdesk@linkintime.co.in |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE). | <p>Board of Directors of the Company in their meeting held on December 6, 2021 had approved a Business Transfer Agreement ('BTA') for transfer of its Home Textiles Business (located at Vapi, Gujarat) ('HT Business') to Indo Count Industries Limited ('ICIL') by way of a slump sale, on a debt free basis. Said transfer of HT Business had also been approved by the Shareholders of the Company by passing special resolution through postal ballot on January 21, 2022.</p> <p>Hence, effective from April 2, 2022, Home Textile Business of the Company situated in Bhilad (Vapi), Gujarat, has been formally transferred to Indo Count Industries Limited and ownership of GHCL Limited has been ceased.</p> |

FOR SPG & Associates



CS Suresh Pandey
Partner
M. No. F-7776, COP-8529
UDIN: F007776D000061654

Date: 11th April, 2022
Place: Delhi